

Schedule "B"
Assumed Liabilities

- Grievances of the Union under the collective agreement between the Company and the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union (United Steel Workers) executed on January 11, 2023, including:
 1. Grievance filed on February 20, 2023, regarding Daniel Critch (Termination date: February 16, 2023; Seniority date: June 24, 2019)
 2. Grievance filed on December 16, 2022, regarding Mark Dandy (Termination date: December 12, 2022; Seniority date: September of 2019)
 3. Grievance filed on October 13, 2023, regarding Stan Hill (Termination date: October 12, 2023; Seniority date: May of 2019)
 4. 4. Grievance filed on October 27, 2023, regarding Anna March (Termination date: October 18, 2023; Seniority date: 2021 or 2022)
- Substantially all Pre-Filing Trade Amounts and royalty obligations of the Company on terms and amounts to be agreed by the Company and the Investors
- Post-Filing Trade Amounts on terms and amounts to be agreed by the Company and the Investors
- Liabilities under Retained Contracts on terms and amounts to be agreed by the Company, the Investors and the counterparty of the Retained Contracts
- All Liabilities of the Company relating to the Retained Assets arising from and after the Closing Time
- All Liabilities of the Company under the Retained Contracts and Permits and Licenses arising from and after the Closing Time
- GST/HST liabilities owed for the period between October 10, 2023 and the Closing Date
- Source deduction liabilities owed for the period between October 10, 2023 and the Closing Date